

AI server sales are booming



Overview

Dell targets \$60 billion in AI server sales for the fiscal year 2026. Close partnership with Nvidia ensures priority access to Blackwell chips. Direct-to-chip liquid cooling is a key technological differentiator. The market is expected to grow from USD 167.56 trillion in 2024, at a CAGR of 28. Market Leader: Nvidia Corporation led with over 31%. Dell is a tech titan with a substantial share in personal computers, servers, and storage arrays. Just. Hon Hai Precision Industry (FPC), widely recognized as Foxconn, delivered impressive second-quarter results with revenue soaring 39. Image: Dell Technologies revises its outlook upward as demand for AI infrastructure transforms the traditional PC maker into a data center powerhouse, targeting \$60B in AI server revenue. This was 88 percent higher than a year ago and GAAP net income rocketed up as well, by 256 percent from \$965 million to, wait for it, \$3. Its ISG (Infrastructure Solutions).



Article Content

Dell bets on rising AI server demand to forecast higher growth

Dell forecast fourth-quarter revenue and profit above Wall Street estimates on Tuesday, as increasing investments in data centers to support artificial intelligence boost demand for its servers ...

TrendForce: AI Server Market Will Keep Growing Through 2025, with ...

According to the latest research from TrendForce, the value of the entire server industry is estimated to total US\$306 billion in 2024. Within this total, the industry value specifically related to AI

AI Server Market Size, Vendor Shares, and Investment Drivers

ABI research's latest report evaluates the surging AI server market. It forecasts market size through 2030, reveals vendor shares, and identifies key trends.

AI Server Market Size & Share, Statistics Report 2025-2034

AI Server Market Size A comprehensive report by Global Market Insights Inc. projects the global AI server market was valued at USD 128 billion in 2024. The market is expected to grow from USD

Dell expects AI server revenue to double in fiscal 2027 on data center ...

The company raised server prices on December 10, while price changes for PCs occurred on January 6, Clarke said. Dell expects AI server revenue to grow 103% to about \$50 billion

AI is paying dividends for Dell Technologies – booming server sales

Dell Technologies' recent earnings call shows its AI focus is beginning to bear fruit despite a rocky start in the generative AI race, with the tech giant reporting record growth for server and

AI Server Market Size & Share, Statistics Report 2025-2034

The AI server market was valued at USD 128 billion in 2024 and is expected to grow at a CAGR of 28.2% between 2025 and 2034, driven by the explosive enterprise AI adoption and proven return on

Dell Makes The Profits Up In Volume For Booming AI Servers

Two: How much operating income did Dell make just on the increase in sales of traditional, non-AI servers? Dell's datacenter business hit a new high in the history of the company, with

China's AI industry is booming. Can Nvidia and other U.S. companies ...

After the Chinese AI startup released another competitive model - its R1 reasoning model - in January, tech stocks plunged as massive AI spending by major U.S. tech companies was thrown

Dell shocked Street on booming Q1 server sales. Analysts weigh in

Dell reported blowout fiscal first quarter results on Thursday thanks to booming AI server demand, leading many analysts to raise their price targets.

Citi Upgrades AMD Stock to "Buy" on Massive Meta GPU Sales Potential

Citi upgrades AMD stock to Buy, raises price target to \$575, citing massive GPU sales potential at Meta and a booming agentic AI server CPU market worth over \$137 billion.

Intel forecasts second-quarter revenue above

Intel forecast second-quarter revenue above Wall Street expectations on Thursday, underscoring booming demand for the company's server

AI Server Sales Are Absolutely Booming for Dell

The PC market is relatively consolidated, with the top players controlling the majority of the market. Servers and storage are less consolidated,

Dell Makes The Profits Up In Volume For Booming AI Servers

Luckily, Dell has enough orders for AI systems that bending metal around GPUs to increase its profits, which is better than not having those operating income dollars at all – even if its

AI Server Market Update: Vendors Shift from Silicon to Services

The AI server market continues its explosive growth, fueled primarily by demand for GPUs – particularly from Nvidia. As the customer base broadens beyond hyperscalers and

Dell Jumps Most in Two Years on AI Server Sales Outlook

Dell Technologies Inc. shares jumped the most in two years after the company gave an outlook for sales of its artificial intelligence servers that exceeded estimates, a sign of robust...

Dell reports record revenue driven by booming AI server demand and ...

This surge is fueled by booming sales of AI servers, which are expected to hit a \$20 billion run-rate by 2026. Key clients include large cloud providers and AI-focused firms like

HPE gains enterprise traction with private cloud, AI

HPE gains enterprise traction with private cloud, AI-powered servers One-third of the company's AI orders were driven by enterprise-based GPU

AI Server Sales Are Absolutely Booming for Dell

Dell is a tech titan with a substantial share in personal computers, servers, and storage arrays. The PC market is relatively consolidated, with the

Foxconn (FXCOF) Q2 Revenue Rockets 40% on Booming AI Server

Foxconn (FXCOF) Q2 revenue surged 39.8% to \$78.71B, beating estimates on strong AI server and consumer electronics demand. Geopolitical risks ahead.

Dell Forecasts \$60B in AI Server Sales for 2026

Dell Technologies raises its outlook to \$60B in AI server sales. Discover how AI infrastructure is driving record growth. Read the full report.

Dell's extraordinary AI server revenue acceleration

Dell's Vice Chairman and COO Jeff Clarke said: "Our record Q1 performance reflects strong in-quarter demand, as well as our pace of innovation across the full stack of PCs, compute

Contact Us

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